

Fortress Bond

Corporate Application Form January 2017

Please complete all sections of this form using BLOCK CAPITALS and black ink and sign and date the section called "Declaration and authorisation".

Once complete, please return it with a cheque to Castle Trust, PO Box 11040, Chelmsford, CM99 2DD.

Your Fortress Bond will not start until we have accepted your fully completed application form. We will not accept your application if your selected bond is no longer available. Fortress Bonds are issued on a monthly basis so if we receive this application form after Tuesday 31 January 2017 we will return your cheque to you if we are no longer offering bonds with your selected interest rate and payment frequency.

If you are unsure about the suitability of this investment, please consult a financial adviser.

Company & shareholder details	
Please attach a certified copy of the Certificate of Incorporation of the Company to this application form.	
Please notify us if the correspondence address for the Company is different from the registered address given on this application form.	
The details below must be completed for all persons authorised to sign on behalf of the Company. Please photocopy this page if you have more than two authorised signatories.	
Name of company	<input type="text"/>
Registered number	<input type="text"/>
Registered address	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/> Postcode <input type="text"/>
Authorised signature 1	<input type="text"/>
Name (in full)	<input type="text"/>
Position	<input type="text"/>
Address	<input type="text"/>
	<input type="text"/>
	<input type="text"/> Postcode <input type="text"/>
Country of residence (for tax purposes)	<input type="text"/>
National Insurance no.	<input type="text"/>
Date of birth	<input type="text"/>
	<input type="text"/>
Authorised signature 2	<input type="text"/>
Name (in full)	<input type="text"/>
Position	<input type="text"/>
Address	<input type="text"/>
	<input type="text"/>
	<input type="text"/> Postcode <input type="text"/>
Country of residence (for tax purposes)	<input type="text"/>
National Insurance no.	<input type="text"/>
Date of birth	<input type="text"/>

Bank details - for maturity/interest payments by bank transfer

In order to credit your account directly with your maturity/interest payments please fill in your UK bank or building society details below.

Name of bank or building society Branch

Name of account holder

Branch sort code - - Bank account number

Building society reference or roll number

Subscription amounts(s)

I wish to invest the following amount/s (minimum £1,000, maximum £250,000 each). Castle Trust does not charge initial or ongoing charges on Fortress Bonds.

Fortress Bond

Term	AER*	Amount	Interest paid	
1 year	1.50%	£	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Maturity
2 years	1.70%	£	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Maturity
3 years	1.90%	£	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Maturity
5 years	2.10%	£	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Maturity

* AER stands for Annual Equivalent Rate and illustrates what the interest rate would be if interest was paid and compounded once each year. This assumes that you invest on the first day of the Offer Period, which is the first business day of the month of the Issue, and receive your cash flows as per the contractual terms.

Payment method

Please make your cheque payable to Castle Trust and return with your application form to:
Castle Trust, PO Box 11040, Chelmsford, CM99 2DD.

Beneficial owners and controllers

Except in relation to UK/EU regulated firms, nominees majority owned by an UK/EU regulated firm or listed on a recognised exchange, we are required under the UK Anti-Money Laundering legislation to obtain details of beneficial owners or controllers who own or control more than 25% of the voting rights or are entitled to more than 25% of the company's profits. We are also required to establish the identity of any directors, trustees or other controllers that are not named on the application.

For applicants who are body corporates or partnerships please provide details below of any natural person(s) that directly own or control more than 25% of the voting rights in the body or partnership or who own or are entitled to more than 25% of

its capital or profits. Should the applicant not be directly owned by a natural person(s), please send details of the ownership structure to us and upon receipt we will advise you of any further information that may be required from you.

For applicants acting as Trustee(s) (or similar), please provide details of all Settlor(s) (even if deceased), any further trustees or others (including Protectors) that have any control over the management of the trust or arrangement, and any named individuals or classes that have a potential entitlement to 25% or more of the property of the trust assets (even where discretion exists).

Are you (the authorised signatory/ies) the only beneficial owner(s) or controller(s) of this investment?
If NO, please provide the following information on behalf of beneficial owners and controllers:

Yes No

Beneficial owner 1

Title

Surname

Forename(s)

Permanent residential address

Postcode

Country of residence (for tax purposes)

National Insurance no.

Date of birth

Capacity*

Beneficial owner 2

Title

Surname

Forename(s)

Permanent residential address

Postcode

Country of residence (for tax purposes)

National Insurance no.

Date of birth

Capacity*

Beneficial owner 3

Title

Surname

Forename(s)

Permanent residential address

Postcode

Country of residence (for tax purposes)

National Insurance no.

Date of birth

Capacity*

Beneficial owner 4

Title

Surname

Forename(s)

Permanent residential address

Postcode

Country of residence (for tax purposes)

National Insurance no.

Date of birth

Capacity*

*e.g. trustee, settlor, beneficiary, partner, shareholder etc

Beneficial owners and controllers (continued)

Please also provide below details of any other directors or controllers who exercise control over the management of the corporate body, partnership or trust who are not beneficial owners:-

<p>Title <input type="text"/></p> <p>Surname <input type="text"/></p> <p>Forename(s) <input type="text"/></p> <p>Permanent residential address <input type="text"/> <input type="text"/> <input type="text"/></p> <p>Country of residence (for tax purposes) <input type="text"/> Postcode <input type="text"/></p> <p>National Insurance no. <input type="text"/></p> <p>Date of birth <input type="text"/></p> <p>Capacity* <input type="text"/></p>	<p>Title <input type="text"/></p> <p>Surname <input type="text"/></p> <p>Forename(s) <input type="text"/></p> <p>Permanent residential address <input type="text"/> <input type="text"/> <input type="text"/></p> <p>Country of residence (for tax purposes) <input type="text"/> Postcode <input type="text"/></p> <p>National Insurance no. <input type="text"/></p> <p>Date of birth <input type="text"/></p> <p>Capacity* <input type="text"/></p>
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If there are any other beneficial owners or controllers that relate to this investment, please send us their details on a separate piece of paper with this application form.

*e.g. trustee, settlor, beneficiary, partner, shareholder etc

Appropriateness

The questions below are designed to ensure that you have fully considered all the important aspects of your investment.

Do you understand that your capital may be at risk: Yes No
 i. If you are not eligible for FSCS protection; or
 ii. For any amount over £50,000 invested, regardless of whether or not you are eligible for FSCS protection?

Do you understand that you are not able to cash in your Fortress Bond before the end of the investment term? Yes No

Do your financial circumstances enable you to commit your investment in the Fortress Bond for the full investment term? Yes No

Do you understand that your return is based on a fixed interest rate? Yes No

Have you read and understood the Fortress Bond Terms and Conditions? Yes No

If you answer 'No' to any of these questions, we will not be able to accept your application.

Data protection - please read Use for your information

Castle Trust takes your privacy very seriously. We use the personal information collected via this form and any other information that you provide to us ("your information") for the purposes of:

- Providing you with our products and services and dealing with enquiries and requests;
- Administering your investments;
- Checking your identity to prevent financial crime;
- Carrying out market research, statistical analysis and customer profiling;
- Sending you marketing information (by post, telephone, email and SMS) about products and services of Castle Trust and of third parties whose products and services
- Castle Trust offers to its customers; and
- Administrative, compliance, regulatory or law enforcement purposes, whether UK law or otherwise (including, without limitation, for complying with and/ or enforcing money laundering and anti-terrorism laws and regulations).

Your information will be processed as above, in accordance with the Data Protection Act 1998 and any other relevant UK law or regulation. Castle Trust will not disclose your information to third

parties except: (a) to Affiliates; (b) to UK and other government entities and regulatory bodies; (c) to service providers; (d) to Castle Trust's professional advisers; (e) to any other person or entity Castle Trust reasonably thinks customary, necessary or advisable for the processing purposes described above or to whom Castle Trust is obliged by UK or other law or regulation to make the disclosure; or (f) with your consent.

You are entitled by law to opt out of use of your information by Castle Trust for direct marketing purposes, to be provided with further information about the processing of your information and access to that information (subject to exceptions) and to require inaccurate personal information to be deleted or corrected. If you wish to exercise any of these rights, you may do so by sending a written request to Castle Trust. Castle Trust may charge a reasonable fee, subject to any limit set by data protection law, for responding to a request for further information and/or access.

To obtain a copy of your information, write to us at: Castle Trust, PO Box 11040, Chelmsford, CM99 2DD.

If you do NOT wish to be contacted by Castle Trust for marketing purposes, please tick here.

Declaration and authorisation

This is our standard corporate agreement and it incorporates our Terms and Conditions. For your own benefit and protection you should read the Terms and Conditions carefully before signing this Agreement. If you do not understand any point please ask for further information or consult a financial adviser.

By signing below, you agree, confirm and declare that:

You, the Authorised Signatories, declare that you are authorised to give all types of instructions relating to this investment;

You undertake to inform us immediately in writing of any changes to the information contained in this application form, including any changes to the Authorised Signatories;

All beneficial owners and other associated parties are known to you and you undertake to make those named above aware that they may be subjected to the same money laundering verification provisions as you;

You confirm that a true copy of the Certificate of Incorporation and evidence of authority for Authorised Signatures are attached;

You confirm that the company is registered in the UK;

You are not acting on behalf of a US Person and you will not assist a US Person to acquire this investment. You agree to inform us immediately should you become a US Person;

Any information you have provided to us for the purposes of establishing this Fortress Bond is complete and correct in all respects and you will provide any further information that we may reasonably request in order for us to establish this Fortress Bond or comply with all applicable laws or regulations. Failure to do so may affect the quality of the service that we are able to provide;

You consent to Castle Trust Capital Nominees Limited selling your investment to Castle Trust Capital plc on your behalf on the Maturity Date (as such term is defined in the Terms and Conditions which accompany this application form) for an amount not less than the proceeds that you will be due to receive at the Maturity Date;

You have read and agree to the Terms and Conditions which accompany this application form; and

This application form has been completed to the best of your knowledge and belief.

Signed
(authorised
signature 1)

Date

Capacity

Signed
(authorised
signature 2)

Date

Capacity

This form has been approved by Castle Trust Capital Management Limited and issued by Castle Trust Capital plc and Castle Trust Capital Management Limited (all known as Castle Trust). Castle Trust Capital plc and Castle Trust Capital Management Limited are authorised and regulated by the Financial Conduct Authority. Castle Trust Capital plc (company number: 07454474) and Castle Trust Capital Management Limited (company number: 07504954) are both registered in England and Wales with registered offices at 10 Norwich Street, London, EC4A 1BD