Castle Trust

0800 953 0884
(Freephone)

2 year Fortress Bond

1.70% AER*

For investors who are looking to get a competitive return over a two year period, with the comfort of knowing exactly how much they will earn.

Key features

- Minimum investment £1,000
- Maximum investment £250,000
- Interest can be paid quarterly or at maturity
- All interest is paid to you gross of tax
- No initial or ongoing charges
- Eligible within a Stocks and Shares ISA

Please bear in mind

- There is no early encashment except in the case of the death of the bond holder
- You must be at least 18 years old to apply
- You cannot top up a Fortress Bond after the close of the offer period

Financial Services Compensation Scheme

Castle Trust is authorised and regulated by the Financial Conduct Authority and is a participant in the Financial Services Compensation Scheme (FSCS). For more information, please visit www.castletrust.co.uk/financial-services-compensation-scheme-investments

How to apply

You can apply online, by phone or by post.
Please visit www.castletrust.co.uk/how-to-apply-investments for more details.

You risk losing capital should Castle Trust become insolvent.

*AER stands for Annual Equivalent Rate and illustrates what the interest rate would be if interest was paid and compounded once each year. This assumes that you invest on the first day of the Offer Period and receive your cash flows as per the contractual terms.

Issued by Castle Trust Capital Management Limited. Company number: 07504954. Castle Trust Capital Management Limited is authorised and regulated by the Financial Conduct Authority.