

## 3 year Fortress Bond ISA

# 2.25% AER\*

For ISA investors who are looking to get a competitive return over a three year period, with the comfort of knowing exactly how much they will earn.

The deadline for applications for current issues: **Monday 30th September 2019 2pm**

### Key features

- Minimum investment £1,000
- Classed as a Stocks & Shares ISA
- You can invest up to £20,000 with your 2019/20 ISA allowance
- You can transfer your existing Cash and/or Stocks & Shares ISA up to £250,000
- No initial or ongoing charges
- Interest can be paid quarterly or at maturity

### Please bear in mind

- There is no early encashment except in the case of the death of the bond holder
- You must be at least 18 years old to apply
- You cannot top up a Fortress Bond after the close of the offer period

## Financial Services Compensation Scheme

Castle Trust is authorised and regulated by the Financial Conduct Authority and is a participant in the Financial Services Compensation Scheme (FSCS). For more information, please visit [www.castletrust.co.uk/financial-services-compensation-scheme-investments](http://www.castletrust.co.uk/financial-services-compensation-scheme-investments)

## How to apply

You can apply online, by phone or by post.

Please visit [www.castletrust.co.uk/how-to-apply-investments](http://www.castletrust.co.uk/how-to-apply-investments) for more details.

You risk losing capital should Castle Trust become insolvent.

\*AER stands for Annual Equivalent Rate and illustrates what the interest rate would be if interest was paid and compounded once each year. This assumes that you invest on the first day of the Offer Period and receive your cash flows as per the contractual terms.

Castle Trust is the trading name of both Castle Trust Capital plc (company number 07454474) and Castle Trust Capital Management Limited (company number 07504954). Castle Trust is authorised and regulated by the Financial Conduct Authority, under reference numbers 541910 and 541893. Registered office: 10 Norwich Street, London, EC4A 1BD. Registered in England and Wales.