

Business plan

Reference number

Application name(s)

Business name

Nature of business

Business address

Is the firm's registered address in England or Wales? Yes No

How long has the business been trading?

Business structure Sole Trader Partnership Limited Company SPV

If the business is an SPV has this been set up solely for the security properties or is any other business conducted?

Please provide the SIC code

Please provide a summary of the activities undertaken by the business

Full breakdown of planned use of funds being borrowed

Please provide three year's trading figures, and a projection for the current year

Year ending	Annual turnover	Profit
	£	£
	£	£
	£	£
	£	£

If this is a new business venture please provide a description of businesses you have run previously

Have you or the company previously been linked to any dissolved companies?

Yes

No

If yes, please provide full details

I confirm that the answers to the questions set out above are complete and true and I understand that you will be relying on these in making your decision on whether or not to lend. Once signed please pass the completed form to your Accountant to complete the Accountant confirmation below.

Signature

Date

Signature

Date

Accountant confirmation

I confirm to the best of my knowledge and belief that the borrower(s) intend(s) to use the funds wholly or predominantly for the purposes of a business carried on, or intended to be carried on, by the borrower(s) and, where an existing loan is being replaced, such loan was originally borrowed for such business purposes.

Accountancy firm name

Address

Telephone number

Email

Signed

Print name

Date

Membership number

Registered in Firm Name
or Individual Name (please
specify)

Accountant Qualification

Chartered Association of Certified Accountants - ACCA/FCCA

The Association of Chartered Certified Accountants

Chartered Institute of Management Accountants - ACMA/FCMA

Chartered Institute of Public Finance Accountants - CPFA

Association of Authorised Public Accountants

Institute of Financial Accountants

Institute of Chartered Accountants - ACA/FCA

Company Stamp