

Asset and liability statement

Reference number

Application name(s)

This form relates to you and any property or business where you have or hold an interest. Where assets are jointly held, please asterisk (*). If you own any investment properties please complete the schedule on the reverse of this form.

Assets

Main residence address (if owned)

Postcode

Estimated value

Personal effects (including cars)

<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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Total estimated value of effects and main residence

Bank and Building Society deposit accounts (including account numbers(s)) and all other investments:

<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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Business/investments/share holdings:

<input type="text"/>	<input type="text" value="£"/>
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Liabilities

Mortgage(s) on main residence

Balance	<input type="text" value="£"/>
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Lender name	<input type="text"/>
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Account number	<input type="text"/>
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Further advance (purpose)	<input type="text"/>
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Balance	<input type="text" value="£"/>
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Lender name	<input type="text"/>
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Account number	<input type="text"/>
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Credit card / hire purchase commitments

Creditor	Balance
<input type="text"/>	<input type="text" value="£"/>

<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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<input type="text"/>	<input type="text" value="£"/>
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Other Liabilities (e.g. child maintenance) and details

Please use a separate sheet if required for additional information including other significant assets.

Property schedule

Please complete all data fields

Address	Current estimated value	Outstanding mortgage	Lender name	Account number	Monthly mortgage payment	Monthly rental	Interest rate	Type of product (fixed, tracker, variable etc.)	Expiry date of product
Totals									

Please sign below to confirm that the answers to the questions set out above are complete and true and that you understand that we will be relying on this information when making our decision on whether or not to lend.

Signature	<input type="text"/>	Signature	<input type="text"/>
Date	<input type="text"/>	Date	<input type="text"/>

Important information
 YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED ON IT.
 Loans are subject to status, terms and conditions. This communication is for information purposes only. If you are in any doubt regarding suitability of our products please seek advice from an accredited independent mortgage adviser.

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